

# Folio Consolidation Form



MM / DD / YYYY

PGIM India Mutual Fund

## Sub: Request for Folio Consolidation

I/we, hold investments under below mentioned Foliros in PGIM India Mutual Fund:

Source Folio Numbers	Sole/ First Unitholder	Second Unitholder	Third Unitholder

Kindly consolidate all my/our aforementioned Foliros into a **SINGLE FOLIO (TARGET Folio No.):** \_\_\_\_\_

### UNIT HOLDER(S) SIGNATURE(S) & DECLARATION:

I/We, agree that name of unitholders, mode & order of holding, tax status, bank mandate, postal address, nominee details are identical in all folios and post consolidation, same will be applicable under requested Target Folio.

Signature of Sole/ First Unitholder

Signature of Second Unitholder

Signature of Third Unitholder

(To be signed by All Unitholders irrespective of Mode of Holding)

\* Please note, active folios under special facilities such as Smart SIP, Dynamic Asset Allocation Facility & Agelinked Asset Allocation cannot be consolidated.