NOTICE CUM ADDENDUM (No. 29 of 2019 - 20)

NOTICE CUM ADDENDUM TO THE SCHEME INFORMATION DOCUMENTS (“SIDs”) AND KEY INFORMATION MEMORANDUMS (“KIMS”) OF SCHEMES OF PGIM INDIA MUTUAL FUND (“THE MUTUAL FUND”)

Change in the Benchmark of the Schemes

Investors are requested to note that, the Trustees to the Mutual Fund have decided to change the benchmark of the following schemes of the Mutual Fund with effect from November 01, 2019 as under:

<table>
<thead>
<tr>
<th>Scheme</th>
<th>Existing Benchmark Index</th>
<th>Revised Benchmark Index</th>
</tr>
</thead>
<tbody>
<tr>
<td>PGIM India Banking and PSU Debt Fund (Banking and PSU Fund - An open ended debt scheme predominantly investing in Debt instruments of banks, Public Sector Undertakings, Public Financial Institutions and Municipal Bonds)</td>
<td>CRISIL Short Term Bond Fund Index</td>
<td>CRISIL Banking &amp; PSU Debt Index</td>
</tr>
<tr>
<td>PGIM India Credit Risk Fund (Credit Risk Fund - An open ended debt scheme predominantly investing in AA and below rated corporate bonds (excluding AA+ rated corporate bonds)</td>
<td>CRISIL Composite AA Short Term Bond Index</td>
<td>NIFTY Credit Risk Bond Index</td>
</tr>
<tr>
<td>PGIM India Ultra Short Term Fund (Ultra Short Duration Fund - An open ended ultra-short term debt scheme investing in instruments such that the Macaulay duration of the portfolio is between 3 months to 6 months)</td>
<td>CRISIL Liquid Fund Index</td>
<td>CRISIL Ultra Short Term Debt Index</td>
</tr>
<tr>
<td>PGIM India Diversified Equity Fund (Multi Cap Fund - An open ended equity scheme investing across large cap, mid cap, small cap stocks)</td>
<td>S&amp;P BSE 200 TR Index</td>
<td>Nifty 500 TRI Index</td>
</tr>
</tbody>
</table>

The revised benchmark indexes will be a better representation of the above Schemes’ portfolios and thus will be more suited for comparing the performance of the schemes. Investors are requested to take note of the aforesaid change.

This Notice-cum-Addendum forms an integral part of the SIDs and KIMS of the abovementioned Schemes of the Mutual Fund, as amended from time to time. All the other terms and conditions of SIDs and KIMS of the abovementioned Schemes of the Mutual Fund except as specifically modified herein above remain unchanged.

The Trustee/AMC reserves the right to change/modify the provisions mentioned above at a later date.

For PGIM India Asset Management Private Limited
(Investment Manager for PGIM India Mutual Fund)

Place : Mumbai
Date : October 29, 2019

Sd/-
Authorized Signatory

MUTUAL FUND INVESTMENTS ARE SUBJECT TO MARKET RISKS,
READ ALL SCHEME RELATED DOCUMENTS CAREFULLY.

Size: 16(w) x 19(h)