The following key changes will occur pursuant to the Proposed Transaction:

1. DPMF with the words “DHFL Pramerica” will be renamed as “PGIM India Mutual Fund”. Each scheme of DPMF will be renamed to replace the words “DHFL Pramerica” with the words “PGIM India” (for instance, "DHFL Pramerica Large Cap Fund” will be renamed as “PGIM India Large Cap Fund”).

2. DHFL Pramerica Mutual Fund ("DPMF") will be renamed as "PGIM India Mutual Fund". Each scheme of DPMF will be renamed to replace the words “DHFL Pramerica” with the words “PGIM India" (for instance, ‘DHFL Pramerica Large Cap Fund’ will be renamed as ‘PGIM India Large Cap Fund’).

3. DPMF will be renamed as PGIM India Mutual Fund and its wholly-owned subsidiary, DPMF will be renamed as PGIM India Mutual Fund (Subsidiary).

4. The expenses related to the Proposed Transaction and other consequential changes as outlined above will not be subject to tax, as may be prevailing at the time of such transactions.

5. The redemption warrant/cheque will be mailed or the amount of redemption will be credited to unit holder’s bank account (as registered in the records of Registrar) within 10 (ten) working days from the date of receipt of the request for redemption and a copy of the Exit Option Letter.

Notice to Unit Holders in relation to the Proposed Transaction and other consequential changes as outlined above will not be subject to tax, as may be prevailing at the time of such transactions.